

BULL
MARKET



WEEKLY EQUITY REPORT

09 OCT to 13 OCT 2017

Indira Securities Pvt. Ltd.

www.indiratrade.com

Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On the macro front, the seasonally adjusted Nikkei India Services PMI Business Activity Index pointed to a return to growth of output. The headline figure rose from 47.5 in August to 50.7 in September, a reading that was indicative of a slight pace of expansion. The Indian service sector recovered from the GST-related contractions registered in the previous two months, as signalled by renewed increases in new business and output. The data was released during market hours on Thursday, 5 October 2017
- The Reserve Bank of India (RBI) kept the policy repo rate under the liquidity adjustment facility (LAF) unchanged at 6% on the basis of an assessment of the current and evolving macroeconomic situation at its meeting on Wednesday, 4 October 2017. Consequently, the reverse repo rate under the LAF remains at 5.75%, and the marginal standing facility (MSF) rate and the bank rate at 6.25%
- The decision of the monetary policy committee (MPC) is consistent with a neutral stance of monetary policy in consonance with the objective of achieving the medium-term target for consumer price index (CPI) inflation of 4% within a band of +/- 2%, while supporting growth.
- Key indices logged modest losses after volatile trading session on Thursday, 5 October 2017 as profit booking emerged after a four-day upmove. The Sensex shed 79.68 points or 0.25% to settle at 31,592.03, its lowest closing level since 3 October 2017.

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	31814.22	31283.72	1.70%
NIFTY	9979.70	9788.60	1.95%
MIDCAP	15840.15	15436.01	2.62%
SMLCAP	16629.23	16113.68	3.20%
METAL	14161.70	13563.90	4.41%
OIL&GAS	15466.59	14842.54	4.20%
AUTO	24584.98	24180.04	1.67%
TECK	5671.00	5607.57	1.13%
BANKEX	27210.31	27025.26	0.68%
IT	10109.20	9946.60	1.63%
FMCG	10056.53	9772.71	2.90%
HC	13978.48	13487.76	3.64%
PSU	8522.36	8322.24	2.40%
CD	18063.33	17554.86	2.90%
POWER	2236.68	2206.23	1.38%
CG	17312.49	17172.12	0.82%
REALTY	2106.86	2065.41	2.01%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	22773.67	22405.09	1.65%
NASDAQ	6590.18	6495.96	1.45%
FTSE	7522.87	7372.76	2.04%
NIKKEI	20690.71	20356.28	1.64%
HANGSENG	28458.04	27554.30	3.28%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Gujarat Narmada Vall	368.50	+21.48
Natco Pharma	991.80	+26.22
Bombay Dyeing	214.80	+21.48
Religare Enterprises	45.40	+21.39
Dilip Buildcon Ltd.	678.45	+13.46

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Reliance Com	17.20	-10.42
Indian Hotels Co	108.15	-6.85
Reliance Capital	552.25	-5.82
Strides Shasun L	838.10	-5.24
Idea Cellular Ltd.	73.80	-4.59



SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
9390	9539	9663	9812.22	9936	10085	10209

MOVING AVERAGE

MA20	MA50	MA100	MA200
9814	9151	8589	8188



MARKET COMMENTARY

Key indices logged modest losses after volatile trading session on Thursday, 5 October 2017 as profit booking emerged after a four-day upmove. The Sensex shed 79.68 points or 0.25% to settle at 31,592.03, its lowest closing level since 3 October 2017. Key benchmark indices logged modest gains on last trading day of the week on Friday, 6 October 2017. The Sensex gained 222.19 points or 0.7% to settle at 31,814.22.

The Sensex gained 530.50 points or 1.69% to settle at 31,814.22. The Nifty 50 index rose 191.10 points or 1.95% to settle at 9,979.70.

For the next week Nifty likely to trade in the range between 9390-10209.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Goldstone Infra	214.20
Kotak Bank	1039.50
Nestle India	7352.80
Tata Steel	691.45
Ashok Leyland	124.85

STOCK AT 52 WEEK LOW

SCRIPT	CMP
Vardhman Poly	34.15
Zensar Tech	743.70
Crisil	1778.55
Amara Raja Batt	701.80
Honda Siel Power	1307.85

FII ACTIVITY

DATE	FIGURES IN CRORE
02/10	-
03/10	-693.03
04/10	-632.14
05/10	-656.50
06/10	-1040.40
NET	-3022.07

DII ACTIVITY

DATE	FIGURES IN CRORE
02/10	-
03/10	+1552.41
04/10	+584.88
05/10	+519.03
06/10	+1239.74
NET	+3896.06

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
HINDZINC	B	319	335
KSCL	B	535	560
VLSFINANCE	B	82	89
JETAIRWAYS	B	492	510
TATA STEEL	B	692	709

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
JaiprakashAssociates	19.90
South Indian Ban	31.55
Marksans Pharma	47.80
JSW Energy Ltd.	77.30
Suzlon Energy Ltd.	15.40

Buy on dips & Sell on rise with Stop-loss of 3%



WOMEN Desk

‘Ramavat House’ E-15 Saket Nagar , Indore-452018

Call: 0731-4097170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

DISCLAIMER

This report is for private circulation within the Indira Group. This report is strictly confidential and for information of the selected recipient only and may not be altered in any way, transmitted to, copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form. This report should not be construed as an offer or solicitation to buy or sell any securities or any interest in securities. It does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or any such factor. The information, opinions estimates and forecasts contained here have been obtained from, or are based upon, sources we believe to be reliable, but no representation of warranty, express or implied, is made by us to their accuracy or completeness. Opinions expressed are our current opinions as of our current opinions as of the data appearing on this material only and are subject to change without notice.